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 Attorneys for the Official Committee of Holders of Executory Contract
 Rights through USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
 USA SECURITIES, LLC,

Debtor.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:

BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

JOINTLY ADMINISTERED
 Chapter 11


NOTICE OF ENTRY OF ORDER APPROVING FIRST INTERIM APPLICATION OF OFFICIAL COMMITTEE OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA COMMERCIAL MORTGAGE COMPANY FOR REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS

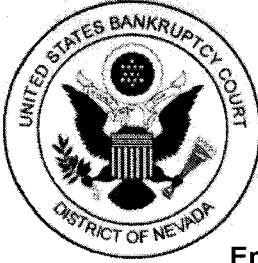
Date: October 19, 2006
 Time: 9:30 a.m.

1 PLEASE TAKE NOTICE that an Order Approving First Interim Application of Official
2 Committee of Holders of Executory Contract Rights through USA Commercial Mortgage
3 Company for Reimbursement of Expenses of Committee Members, a copy of which is attached
4 hereto, was entered in the above-captioned matter on the 8th day of December, 2006.

5 DATED this 8th day of December, 2006.

6 GORDON & SILVER, LTD.

7
8 By: 
9 GERALD M. GORDON, ESQ.
10 GREGORY E. GARMAN, ESQ.
11 3960 Howard Hughes Pkwy., 9th Floor
12 Las Vegas, Nevada 89169
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Entered on Docket
December 08, 2006

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

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In re:
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☐ USA Securities, LLC

**ORDER APPROVING FIRST INTERIM APPLICATION OF OFFICIAL COMMITTEE
 OF HOLDERS OF EXECUTORY CONTRACT RIGHTS THROUGH USA
 COMMERCIAL MORTGAGE COMPANY FOR REIMBURSEMENT OF EXPENSES
 OF COMMITTEE MEMBERS**

The Court having considered the First Interim Application of the Official Committee of
 Holders of Executory Contract Rights through USA Commercial Mortgage Company for
 Reimbursement of Expenses of Committee Members (the "Application") filed by Gordon &
 Silver, Ltd. on behalf of certain members of the Official Committee of Holders of Executory
 Contract Rights through USA Commercial Mortgage Company ("Committee"); having reviewed
 the pleadings, papers and records on file in this matter; having considered the arguments of
 counsel, and good cause appearing, the Court finds:

(i) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334;

(ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2);

(iii) notice of the Application was appropriate under the circumstances; and

(iv) upon the record herein after due deliberation thereon, it appearing that good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED that:

The Application is granted as set forth below:

1. Mr. Flier is hereby allowed interim reimbursement of expenses in the amount of \$1,669.17 for the period from May 17, 2006 through August 26, 2006 (the "First Interim Period");

2. Mr. McCollum is hereby allowed interim reimbursement of expenses in the amount of \$1,351.62 for the First Interim Period;

3. Mr. Polacheck is hereby allowed interim reimbursement of expenses in the amount of \$629.57 for the First Interim Period;

4. Mr. Homfeld is hereby allowed interim reimbursement of expenses in the amount of \$4,145.53 for the First Interim Period; and

5. USA Commercial Mortgage Company is hereby authorized and directed to pay forthwith Messrs. Flier, McCollum, Polacheck and Homfeld as set forth herein.

SUBMITTED BY:

GORDON & SILVER, LTD.

By:

GERALD M. GORDON, ESQ.

GREGORY R. GARMAN, ESQ.

Attorneys for the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company

APPROVED/DISAPPROVED:

Office of the United States Trustee

By

August B. Landis
600 Las Vegas Blvd., So., #430
Las Vegas, NV 89101

Counsel for the United States Trustee

2. Mr. McCollum is hereby allowed interim reimbursement of expenses in the amount of \$1,351.62 for the First Interim Period;

3. Mr. Polacheck is hereby allowed interim reimbursement of expenses in the amount of \$629.57 for the First Interim Period;

4. Mr. Homfeld is hereby allowed interim reimbursement of expenses in the amount of \$4,145.53 for the First Interim Period; and

5. USA Commercial Mortgage Company is hereby authorized and directed to pay forthwith Messrs. Flier, McCollum, Polacheck and Homfeld as set forth herein.

SUBMITTED BY:


GORDON & SILVER, LTD.

By:

GERALD M. GORDON, ESQ.
GREGORY R. GARMAN, ESQ.
Attorneys for the Official Committee of Holders of Executory
Contract Rights through USA Commercial Mortgage Company

APPROVED/DISAPPROVED:

Office of the United States Trustee

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Las Vegas, NV 89101

Counsel for the United States Trustee